

REPORT TO THE LEGISLATURE

Washington Connection Benefit Portal

RCW 74.04.225

December 1, 2018

Economic Services Administration
Office of the Assistant Secretary
PO Box 45070
Olympia, WA 98504-5070
(360) 725-4676

https://www.washingtonconnection.org



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| TTY/VCO users may also call Washington Relay Service by dialing 711. |

Executive Summary: Washington Connection Benefit Portal

This is the eighth annual report in fulfillment of <u>RCW 74.04.225</u> for FY 2018. The 2010 Washington State Legislature enacted legislation "Engrossed Second Substitute House Bill 2782" to strengthen existing efforts of state agencies and partners by implementing an online benefit portal. The goal was to streamline and expand online public access to a broad array of state, federal and local services and benefits.

Successfully implemented in December 2010 and enhanced quarterly thereafter, the <u>Washington Connection</u> benefit portal received national recognition through the 2012 Bright Ideas Award from the Ash Center at Harvard's John F. Kennedy School of Government.

As the portal expands each year, more assistance programs become accessible for families and individuals to explore or apply online. Evidence shows that an integrated approach critically offers families and individuals in need more streamlined access to multiple services that could prevent further crises. Ongoing enhancements also offer better features to improve their experience online.

Active marketing and outreach have helped increase awareness and online usage of the portal. Regular cross-agency communications are essential in sharing the latest information. As of July 2018, over 202,000 households have created their Washington Connection Client Benefit Accounts to renew their benefits or update information online, which is an increase of 14.4% since July 2017 (See Figure 1).

Background

As required by the Legislature, the Department of Social and Health Services (DSHS) deployed an integrated approach in providing online access to services and benefits as well as employment, training and education programs. Through strong partnerships with government agencies, community partners, community colleges, and non-profit organizations, Washington Connection continues to fulfill this requirement.

Washington Connection shares information about a wide variety of benefits and services, offers customers the option to apply for or renew services online (See Figure 2), and provides a pre-screening process with referral links to additional services for which the applicant might be eligible (See Figure 3). These features were designed to remove barriers for families and individuals so they can successfully navigate the website and seek the services they need.

Community Partnerships

Washington Connection provides tools and resources for community partners that can help their customers apply for and renew benefits online. These tools include the online secure partner registration, Partner Account, and the "Client Search" feature. Resources include online tutorials, training webinars, marketing materials, newsletters, and consultations. Currently there are over 770 registered community partners throughout the state, working to improve local residents' access to services and benefits (See Figure 4 and Figure 5).

Governance

The Secretary of the Department of Social and Health Services (DSHS) serves as the executive sponsor of the Washington Connection Advisory Committee. The Advisory Committee comprises representatives from community-based organizations, state agencies, tribes, higher education, and the Health Benefit Exchange (See Figure 6). While the Advisory Committee guides the direction of Washington Connection's long-term goals and objectives, DSHS is responsible for daily operations of the portal, functionality enhancement, partnership development, public outreach, and data analysis.

Strategic Plan

The Advisory Committee approved the 2016-2018 Washington Connection Strategic Plan in January 2016 (See Figure 7), and received updates on initiatives related to these four strategic goals: (1) increase online access to a wide range of services and benefits; (2) improve functionality and usability for online users; (3) expand community partnerships; and (4) strengthen support for community partners. The 2019-2021 Strategic Plan will be available by January 2019.

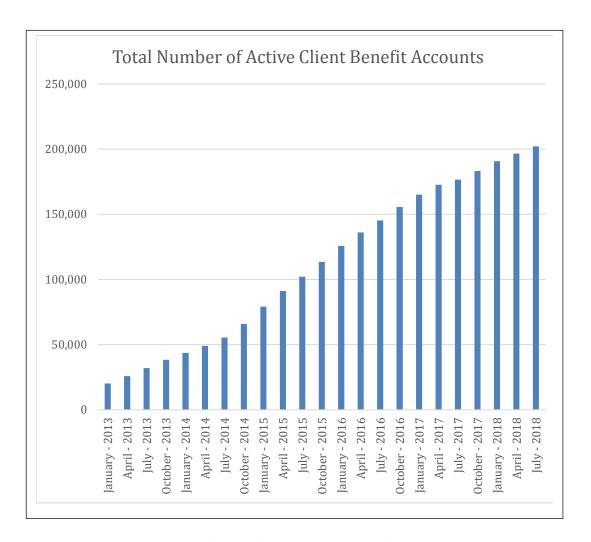
Figures

Additional update information is available in the following figures:

- 1. Total Number of Active Client Benefit Accounts
- 2. Benefit Programs Available through Online Application
- 3. Referral Links Available through Pre-screening Process
- 4. Number of Community Partners by Organization Type
- 5. Number of Community Partners by County
- 6. Advisory Committee Membership in 2018
- 7. 2016-2018 Washington Connection Strategic Plan

Figure 1: Total Number of Active Client Benefit Accounts

The number of active Client Benefit Accounts in the past six years continues to increase as more and more individuals and families are using this online feature to monitor their benefit history, renew services, or update information. The Client Benefit Account provides clients with streamlined access to continued services without interruption as long as the clients remain eligible.



Data Source: Cognos Data Report for Washington Connection, as of July 31, 2018

Figure 2: Benefit Programs Available through Online Application*

Food Assistance

(The DSHS eligibility worker determines programs for which the client is eligible.)

- Basic Food: Federally Funded Food Assistance
- State Funded Food Assistance Program for Legal Immigrants

Cash Assistance

(The DSHS eligibility worker determines programs for which the client is eligible.)

- Temporary Assistance for Needy Family
- Refugee Cash Assistance Program
- State Family Assistance Program for Legal Immigrants
- Aged, Blind or Disabled Cash Assistance Program
- Pregnant Women Assistance Program
- Diversion Cash Assistance Program
- Consolidated Emergency Assistance Program
- State Supplemental Payment Program

Medical Assistance

- Health Care Coverage for individuals 65 or older, blind or disabled
- Medicare Savings Program
- Mental Health Services (for mentally ill prison inmates soon to be released)

Child Care Subsidy Programs

- Working Connections Child Care
- Seasonal Child Care

Long Term Care Medical Assistance

- In-Home Long Term Care Services
- Assisted Living Facility / Adult Family Home
- Nursing Home
- Hospice
- Healthcare for Workers with Disabilities
- Tailored Support for Older Adults

^{*} The services listed above may appear on the pre-screening "Results" page if the applicant meets the criteria. The applicant may apply for any of these services online if selected.

Figure 3: Referral Links Available through Pre-screening Process*

Food Assistance

- Free and Reduced Price School Meals Program
- Nutrition Program for Women, Infants, and Children

Medical Assistance

- Washington Apple Health through <u>Washington Healthplanfinder</u>
- Take Charge Family Planning Program

Cash Assistance

- Child Support Services
- Earned Income Tax Credit

Services for Children

- Early Childhood Education and Assistance Program or Head Start
- Assistance for Foster Youth

Employment, Education and Training

- Start Next Quarter Free Educational Planning Workshops
- Vocation Rehabilitation Assistance
- Federal Student Aid

Veterans Benefits

- Veterans Online Application
- My HealtheVet for Personal Health Record

Tribal Services

 <u>Information on Tribal Government Services</u> for Tribal Members, such as TANF, Child Support, Foster Care or other programs

Housing and Utilities

- Telephone Equipment for Deaf or Hard of Hearing
- Low Income Home Energy Assistance Program
- Housing Assistance

Crime and Violence

Crime Victims Compensation Program

^{*} The services listed above may appear on the pre-screening "Results" page if the applicant meets the criteria. While the applicant cannot apply for these services online, they may visit these programs' websites to find more information.

Figure 4: Number of Community Partners by Organization Type

Number of Registered Community Partners by Organization Type by Region

| Region* | College Or School | Community Organization | Government Agency | Library | Medical Provider | Tribe | SNAP Outreach | Child Care | Faith Based | Total |
|-----------|----------------------|---------------------------|----------------------|---------|---------------------|-------|------------------|---------------|----------------|-------|
| 1 | 20 | 100 | 13 | 4 | 64 | 6 | 22 | 0 | 0 | 229 |
| 2 | 13 | 175 | 22 | 51 | 34 | 2 | 51 | 3 | 2 | 353 |
| 3 | 21 | 70 | 10 | 31 | 19 | 7 | 34 | 0 | 0 | 192 |
| Other | 0 | 2 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 3 |
| Statewide | 54 | 347 | 45 | 86 | 118 | 15 | 107 | 3 | 2 | 777 |

Data Source: Cognos Data Report for Washington Connection, as of July 23, 2018

Total Number of Community Partners by Region*:

Region 1: 299

Region 2: 353

Region 3: 192

Other: 3

Total: 777

Region 1: Counties in the Central and Eastern Washington

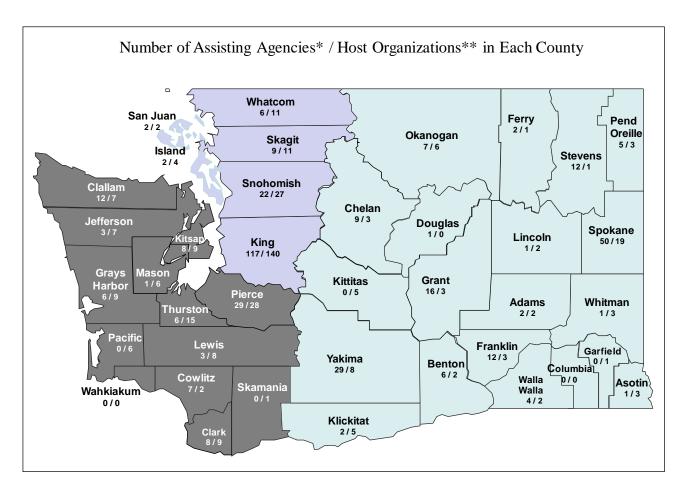
Region 2: Counties in the North Puget Sound area

Region 3: Counties in the Olympia Peninsula, South Puget Sound, and the Southwest Washington

Other: Counties outside the state border where partners also serve Washington residents

^{*} Areas covered by each region:

Figure 5: Number of Community Partners by County



Assisting Agencies: 400
Out of State: 2
Host Organizations: 374
Out of State: 1
Total: 777

Data Source: Cognos Data Report for Washington Connection, as of July 23, 2018

Definitions:

^{*} Assisting Agencies: Registered Community Partners that have signed Datashare Agreement and can use their Partner Account to submit online application and renewal on behalf of customers.

^{**} Host Organizations: Registered Community Partners that can provide customers with access to computers and information about Washington Connection.

Figure 6: Advisory Committee Membership in 2018

| Officers | | | | | | | | |
|---------------------------|--|--|---|--|--|--|--|--|
| Officer Position | Name | Title | Organization | | | | | |
| Executive Sponsor | Cheryl Strange | Secretary | DSHS | | | | | |
| Chair | David Stillman | Assistant Secretary | DSHS, Economic Services Administration | | | | | |
| Co-Chair | Stacy Kellogg | Director of Social People for People Services | | | | | | |
| Vice Co-Chair | Pearl Bouchard | Community Living Aging and Long Term Ca Manager of Eastern Washington | | | | | | |
| Past Co-Chair | Robert Coit | Executive Director | Thurston County Food Bank | | | | | |
| | Committ | ee Members | | | | | | |
| Name | Title | 0r | ganization | | | | | |
| Jim Baumgart | Policy Advisor | Governor's Executive | Policy Office | | | | | |
| Jesus Bervis | Eligibility Manager | NeighborCare Health | | | | | | |
| John Bowers | Dean for Basic and Transitional Studies | South Seattle Commu | unity College | | | | | |
| Jennifer Calvin-Myers | Senior Services Manager | Kitsap County Aging | and Long Term Care | | | | | |
| Michelle DeBell | Business Analysis Manager | Department of Commerce | | | | | | |
| Erin Frasier | Workforce Education Policy Associate | Washington State Board for Community & Technical Colleges | | | | | | |
| Kevin Glackin-Coley | Executive Director | St. Leo Food Connection | | | | | | |
| Loni Greninger | Deputy Director | Jamestown S'Klallam Tribe | | | | | | |
| Elizabeth Guerra | Community Services Director | Blue Mountain Action Council | | | | | | |
| Liz Jaquette | Senior Manager of Programs | WithinReach | | | | | | |
| Nelly Kinsella | Associate Director of Communications | Washington Health Benefit Exchange | | | | | | |
| Kelly Lindseth | Employment Connections Director | Employment Security Department | | | | | | |
| Lauren McGowan | Associate Director | United Way of King C | ounty, Ending Homelessness | | | | | |
| Ron Messmer | Funding Case Manager | Greater Lakes Mental Healthcare | | | | | | |
| Stacy Mills | Family Assistance Manager | Port Gamble S'Klallam Tribe | | | | | | |
| Esteban Jimenez Porras | Managed Care Program Manager | Sea Mar Community Health Centers | | | | | | |
| Kathy Thamm | Director | Community-Minded Enterprises | | | | | | |
| Mary Wood | Assistant Director | Health Care Authority, Eligibility Policy & Services Delivery | | | | | | |

Figure 7: 2016-2018 Washington Connection Strategic Plan

Goal 1: Increase online access to a wide range of services and benefits

Key Measure: Number of Active Client Benefit Accounts
Results*: Increased from 125,738 (January 2016) to 201,327 (July 2018); about 17%
increase per year

| Objectives | | Strategies | | |
|------------|--|---|---|--|
| A. | Add more services to online application to increase awareness of resources available | ➤ Add "Start Next Quarter" program to Washington Connection online application** | * | |
| В. | Increase access to Medicaid from Washington Connection to decrease number of uninsured | Add the new "Tailored Support for Older Adults" program to online application** Add "Crime Victims Compensation Program" to prescreening process** | | |
| C. | Add more referral links to prescreening and online application | ➤ Identify opportunities to add more referral links as appropriate** (ongoing) | | |

Goal 2: Improve functionality and usability for online users

Key Measure: Number of Active Client Benefit Accounts Results*: Increased from 125,738 (January 2016) to 201,327 (July 2018); about 17%

increase per year

| Objectives | | Strategies | | |
|------------|---|-------------|--|--|
| A. | Make it easier for applicant to complete online application, eligibility renewal, and change report for multiple programs | A | Implement prefilled eligibility renewal and change report with known client information (under review) | |
| В. | Make it easier for applicants and partners to create their SAW account, Client Benefit Account, and Partner Account | A | Enable WACON to receive SAW account update information from Washington Technology Solutions** | |
| C. | Provide instant assistance to applicants by online Live Chat or telephone | A | Reach out to selected clients and help them create Client Benefit Accounts** (ongoing) | |
| | | > | Assess available resources and capability to set up Live Chat function (under review) | |

^{*} Data Source: Cognos Data Report for Washington Connection.

^{**} These initiatives have been completed.

Goal 3: Expand community partnerships

Key Measure: Percent of Assisting Agencies that have submittal activities each month Results*: Increased from 18.78% (2016 annual average) to 26.33% (2018 annual average as of June 30, 2018)

| Objectives | | Strategies | | |
|------------|--|---|--|--|
| A. | Increase partnerships with Department of | > | Enable online application submissions by DOC | |
| | Corrections (DOC) and Community | | personnel with Assisting Agency status** | |
| | Corrections Agencies | ➤ Identify Community Corrections agencies | | |
| | | are interested in becoming Washington | | |
| | | | Connection partners** (ongoing) | |
| B. | Increase partnerships with Tribal | > | Collaborate with Tribal organizations to | |
| | organizations | develop partnerships and identify ways to | | |
| | | | remove barriers to services** (ongoing) | |
| C. | Increase partnerships with agencies that | > | Collaborate with agencies serving elderly to | |
| | serve elderly population | | develop partnerships and identify ways to | |
| | | | remove barriers to services** (ongoing) | |

Goal 4: Strengthen support for community partners

Key Measure: Percent of Assisting Agencies that have submittal activities each month Results*: Increased from 18.78% (2016 annual average) to 26.33% (2018 annual average as of June 30, 2018)

| Ob | Objectives | | Strategies | | |
|----|---|--|--|--|--|
| A. | Expand support to include partners of | > Share information about these programs w | | | |
| | Basic Food Employment and Training | | our community partners** (ongoing) | | |
| | program, Resource to Initiate Successful | > | Collaborate with these programs to share | | |
| | Employment program, and Employment | | Washington Connection information with their | | |
| | Pipeline program | | partners** (ongoing) | | |
| | | | Share Employment Pipeline event flyers with | | |
| | | | area partners** (ongoing) | | |
| | | > | Place links to these programs on various | | |
| | | | locations on Washington Connection "Find | | |
| | | | Services" page (under review) | | |
| В. | Improve current training structure and | > | Engage partners periodically and support their | | |
| | communication practices to better support | | new staff for partnership sustainability** | | |
| | community partners | | (ongoing) | | |
| | | > | Establish an ongoing communication plan** | | |
| | | | (ongoing) | | |

^{*} Data Source: Cognos Data Report for Washington Connection.

^{**} These initiatives have been completed